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DOCUMENT  
ELECTRONICALLY FILED  
DOC #:  
DATE FILED: 3/19/10

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18 MAR 2010

March 18, 2010

In re American International Group, Inc. Sec. Litig.,  
Master File No. 04 Civ. 8141 (JES) (AJP)

Dear Judge Batts:

We represent defendant PricewaterhouseCoopers LLP ("PwC"), and write on behalf of PwC and Lead Plaintiffs, the Ohio Public Employees Retirement System, State Teachers Retirement System of Ohio and Ohio Police & Fire Pension Fund. We write to withdraw the Motion to Approve the Proposed Settlement with Defendant PwC (Docket Number 463) and the Motion for Attorney Fees and Reimbursement of Expenses (Docket Number 466) without prejudice to refiling such motions at a later date. We are in discussions with Lead Plaintiffs' counsel regarding the form of the new motions and currently anticipate being able to file such motions within the 90 day period set forth in the Court's March 8, 2010 email to counsel.

MEMO ENDORSED

granted  
DAB  
3/19/10

MEMO ENDORSED

Respectfully submitted,

*Tom Rafferty*

Thomas G. Rafferty

Honorable Deborah A. Batts  
United States District Judge  
Southern District of New York  
United States Courthouse  
500 Pearl Street, Room 2510  
New York, NY 10007-1312

SO ORDERED

*Deborah A. Batts*  
DEBORAH A. BATTS 3/19/10  
UNITED STATES DISTRICT JUDGE